



GREAT CENTRAL RAILWAY PLC

All documents will be dispatched by post at the risk of the person entitled thereto.

There is no established market in the shares and the directors have no plans for making any arrangements for such a market. The shares are likely to have little or no value in the event of a shareholder wishing to sell and, in no circumstances, is it envisaged that the Company will buy back shares.

The Company is prohibited from distributing its income or profit by way of dividends. A similar provision applies in the event of the Company being wound up for whatever reason.



GREAT CENTRAL RAILWAY PLC

SHARE APPLICATION FORM

The application form should be completed and sent to:

The Registrar, Great Central Railway PLC, Great Central Road, Loughborough, LE11 1RW

The Subscription List opened at 9.00am on 16 November 1992 and may be closed at any time thereafter or as soon as the Offer is fully subscribed.

GREAT CENTRAL RAILWAY PLC, Shares of 25 pence each at 25 pence per share, payable in full on application.

MINIMUM APPLICATION - £100 (400 ordinary shares) for new shareholders

£50 (200 ordinary shares) for existing shareholders

	Number of shares applied for	Amount enclosed at 25 pence per share
Please fill in the number of shares applied for and the amount of your cheque or sum to be debited from your VISA/MASTERCARD	<div style="border: 1px solid black; width: 150px; height: 50px;"></div>	<div style="border: 1px solid black; width: 150px; height: 50px;"></div>

Please charge the above amount to my VISA/MASTERCARD (delete as appropriate) account

Number: Signed: Date:

Name as shown on Credit Card: Telephone Number (in case of query):

To: The Directors, Great Central Railway PLC Card Expiry Date: Security code (on rear of card):

I/We irrevocably offer to subscribe for the above number of fully paid Ordinary Shares of 25 Pence each set out above on the terms of the Prospectus dated 12 November 1992, and subject to the Memorandum and Articles of Association of the Company.

I/We enclose a cheque (or agree to the charging of the above amount to my/our credit card) made payable to Great Central Railway PLC for the above mentioned sum, being the amount payable in full on application for the stated number of Ordinary Shares.

I/We agree to accept the same of any lesser number of Ordinary Shares in respect of which this application may be accepted and request you to enter my/our name in the Company's register of members as holders of such shares.

I/We hereby request that you send to me/us a definitive share certificate for the number of Ordinary Shares in respect of which this application is accepted with a cheque (or credit card refund), if applicable, for monies payable to me/us by post at my/our risk to the address given below.

I/We agree that this application shall be irrevocable and that this paragraph shall constitute a collateral contract between me/us and the Company which shall become binding upon dispatch+ by mail or delivery of the Application Form to the Registrar in accordance with the instructions printed in the 1992 Prospectus.

I/We agree that in respect of those shares for which my/our application is not rejected in accordance with the terms of the said Prospectus, notification to me/us in writing to the address set out below of the basis of allocation shall constitute acceptance of my/our application on such basis. I/We understand that due completion and delivery of the Application Form accompanied by a cheque will constitute an understanding that the cheque will be honoured on first presentation.

PLEASE
USE
BLOCK
CAPITALS
PLEASE
PIN
CHEQUE
HERE

Title (Mr, Mrs, Ms, Miss): _____ First Name(s): _____

Surname: _____

Address: _____

_____ Post Code: _____

Email Address: _____

Great Central Railway is working to encourage members to receive communications electronically. Please tick here if you are happy for us to email future share correspondence to you

Alternatively you can go to www.gcrailway.co.uk/shareholders and complete your details on our online form.

Friends Membership No. (if applicable) _____

Signed: _____ Date: _____

FOR OFFICE USE ONLY Date Rec'd: _____ Amount Rec'd: £ _____ Sort Code: _____ Bank Giro Ref: _____

Ref No: _____ Qty of Shares acc'td: _____ Cert No: _____ Date of Cert: _____